

## R. G. QUINTERO & CO. CFA LEVEL III WEEKEND PROGRAM: STAMFORD

Date	Topic	Session	Begin	End	Location	Instructor
Saturday, January 21, 2017	Introduction	-	9:20	10:10	Sheraton Stamford	Quintero
Saturday, January 21, 2017	Ethical & Professional Standards 1	1	10:10	12:20	Sheraton Stamford	Quintero
Saturday, January 21, 2017	Ethical & Professional Standards 2	2	13:00	13:30	Sheraton Stamford	Quintero
Saturday, January 21, 2017	Behavioral Finance	3	13:30	16:15	Sheraton Stamford	Quintero
Sunday, February 5, 2017	Private Wealth Management 1	4	9:20	11:10	Sheraton Stamford	Quintero
Sunday, February 5, 2017	Private Wealth Management 2	5	11:20	12:50	Sheraton Stamford	Quintero
Sunday, February 5, 2017	Institutional Portfolio Management	6	13:30	16:15	Sheraton Stamford	Quintero
Sunday, February 26, 2017	Economic Analysis and Portfolio Mgmt.	7	9:20	10:50	Sheraton Stamford	Quintero
Sunday, February 26, 2017	Asset Allocation 1	8	11:00	12:40	Sheraton Stamford	Quintero
Sunday, February 26, 2017	Asset Allocation 2	9	13:20	16:15	Sheraton Stamford	Quintero
Saturday, March 11, 2017	Fixed-Income Portfolio Management 1	10	9:20	11:40	Sheraton Stamford	Quintero
Saturday, March 11, 2017	Fixed-Income Portfolio Management 2	11	11:50	15:45	Sheraton Stamford	Quintero
Saturday, April 1, 2017	Equity Portfolio Management	12	9:20	11:30	Sheraton Stamford	Quintero
Saturday, April 1, 2017	Alternative Investments for Portfolio Mgmt.	13	11:30	15:45	Sheraton Stamford	Quintero
Saturday, April 15, 2017	Risk Management	14	9:20	11:30	Sheraton Stamford	Quintero
Saturday, April 15, 2017	Risk Mgmt. Applications of Derivatives	15	11:40	15:00	Sheraton Stamford	Quintero
Saturday, April 15, 2017	Execution of Portfolio Decisions	16	15:10	16:15	Sheraton Stamford	Quintero
Sunday, April 30, 2017	Monitoring and Rebalancing	16	9:20	11:00	Sheraton Stamford	Quintero
Sunday, April 30, 2017	Evaluating Portfolio Performance	17	11:10	14:20	Sheraton Stamford	Quintero
Sunday, April 30, 2017	Global Inv. Performance Standards	18	14:30	16:15	Sheraton Stamford	Quintero

- Classes are at the Sheraton Stamford Hotel, 700 Main Street; call (203) 358-8400; complimentary parking is provided at the garage in the facility.
- Candidates coming from Manhattan should take the 8:02 AM from Grand Central (8:12 AM from 125th Street), arriving in Stamford at 8:52. Sheraton Stamford Hotel is a 15-minute walk or 4-minute cab ride from the train station. Hotel has a free shuttle bus returning to the train station.
- All classes are archived online and available to our students for make-ups and review at no incremental cost.