

R. G. QUINTERO: UNSURPASSED QUALITY, DEPTH, AND BREADTH OF CFA® LEARNING EXPERIENCE IN STAMFORD

CFA® training is not a commodity; there are significant differences in the quality and features of CFA training programs. Your choice of CFA training programs could be a determining factor in whether or not you earn your CFA charter. This is particularly the case for Level I candidates; CFA Institute data has revealed that the majority CFA Level I candidates who fail the Exam do not choose to retake it. Because many candidates achieve scores that are close to the cutoff point for passing, you should leave nothing to chance. Consider the following criteria in making an informed judgment about CFA prep providers.

| Criterion | Consideration(s) |
|---|---|
| Trainer | Classes are taught by people, not by institutions. The quality of your learning experience depends upon the quality of your instructor. Ron Quintero will be your instructor and CFA mentor. Many of our competitors don't even disclose the instructor; others offer instructors with just a couple of years of CFA training experience. Ron has been one of the most active CFA instructors in the world over the past 25 years. See Ron's bio on the next page or visit www.rgquintero.com for his expanded curriculum vitae. |
| Schweser discounts | We provide discounts of 25% to 30% on substantially all of the products published by Schweser. |
| Q-Notes® | These PowerPoint presentations summarize the LOS's, provide representative problems, enhance the in-class experience, and facilitate your review. Many students use the Q-Notes as their primary reviewing tool. Visit www.rgquintero.com to download an excerpt from the Q-Notes. |
| Small classes; accessible instructor | Large classes are not conducive to learning. Our average class size is 10 students. Instruction is personalized. You will get to know Ron and your fellow students. Questions are encouraged. Ron is available before and after class, and may be contacted at his office. |
| Convenience | We have been training CFA candidates in the Metropolitan New York area since 1993, and in the Northern New York City suburbs since 1998. Stamford classes are at the Sheraton Stamford Hotel, just a 15-minute walk or 4-minute cab ride from the Stamford train station. |
| Free online classes | All sessions are available for makeups or review. |
| Buyer's assurance plan | If you don't pass, you may repeat our program for \$295 and receive updated Q-Notes. |
| No-cost deferral | If you are unable to sit for the Exam, you can roll over your registration to the next Exam period. |
| Outstanding value | Our all-inclusive fees enable you to receive outstanding instruction, small classes, the Q-Notes, free online sessions, deep discounts on the Schweser family of products, and an inexpensive way to repeat the program, if necessary. |
| Special discounts and referral fees | Corporate and group discounts of \$125 if you sign up with a friend or coworker. You can also receive a \$100 referral fee, and your colleague a \$125 group discount, for each additional member who you enroll in your group. Other discounts include: (1) \$100 for Stamford CFA Society members, candidates repeating the Exam, or candidates enrolled in or withdrawing from another CFA review program; (2) \$200 for unemployed candidates, or candidates commuting from New York city, Long Island, or New Jersey; (3) \$300 for full-time students; (4) \$400 for candidates commuting from the Hartford area; or (5) \$500 for candidates commuting from the Boston area. |
| Financial Reporting and Quantitative Analysis Modules | We have special modules for Financial Reporting & Analysis (Accounting or FR&A) and Quantitative Analysis that are available for candidates whose needs are confined to these areas. |
| Try before you buy | Attend a class without cost or obligation and learn first-hand what differentiates our classes from others. |
| Installment plan | Call our office at (212) 327-0200 to arrange payment plan. |

- **If you are unhappy or have second thoughts about the course you registered in, join ours.** We will grant you a \$100 credit to defray any costs of withdrawing from another program or taking our class to supplement the program that you are enrolled in.
- **Talk with our sales force—our students and alumni.** More than 85% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the **Schweser Study Notes** and/or other Schweser products right away.

| Course ¹ | Days | Location ² | Begin | End | Meetings | Frequency ³ | Hours ⁴ | Tuition and Q-Notes ⁵ | Retaking CFA Exam? ⁶ | Tuition Discounts ⁷ and Special Pricing on Schweser Family of Products ⁸ |
|---|------|-----------------------|---------|----------|----------|------------------------|--------------------|----------------------------------|---------------------------------|--|
| Level 1 | Sat | Stamford | 9/9/17 | 11/4/17 | 8 | W | 9:20 – 17:15 | \$1,099 | \$999 | Stamford CFAS members; candidate referral fee ^{7,9} \$100 |
| L1 Quant | Sat | Stamford | 9/19/17 | 9/16/17 | 2 | W | 9:20 – 17:15 | \$349 | \$299 | Discounts for groups of 2 or more ^{7,10} \$125 |
| L1 FR&A | Sat | Stamford | 10/7/17 | 10/14/17 | 2 | W | 9:20 – 17:15 | \$349 | \$299 | NYC, LI, NJ, or unemployed candidates ⁷ \$200 |
| See footnotes on the next page and visit Website for other discounts and additional details | | | | | | | | | | 25% - 30% on entire family of Schweser products |

R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name _____ Employer _____

Work Address _____ Floor or Suite Number _____

City _____ State _____ Zip Code _____ Telephone No. _____

Email Address _____ CFAI Candidate No. (if available) _____

Home Address _____ Apartment Number _____

Home City _____ State _____ Zip Code _____ Telephone No. _____

I wish to enroll in the following program(s) in Stamford:

CFA Review Programs: Level I
Special Modules: Quantitative Analysis Financial Reporting & Analysis

I prefer to receive any Schweser products that I have ordered: at work at home

Credit card number _____ Expiration date _____ Zip code _____

(VISA, MasterCard, American Express, Diners Club, or Discover)

CFA Review Program \$1,099 \$999

Special Modules:

Level I Quantitative Analysis \$349 \$299 Both Modules \$579 \$529
Level I Financial Reporting & Analysis \$349 \$299

CFA Review program discounts⁷ Select highest applicable discount (only one is permitted). See footnotes below.

- \$100 RGQ&Co. alumni
- \$100 Candidates repeating at the same level
- \$100 Candidates withdrawing from, or enrolled in, another CFA review program
- \$100 Referral fee for each candidate⁹
- \$125 Groups of two or more (corporate groups, study groups, or friends & colleagues)¹⁰
- \$200 Unemployed candidates or candidates commuting from New York City, Long Island, or New Jersey
- \$300 Full-time students during Summer/Fall 2016
- \$400 Candidates commuting from Hartford area \$500 Candidates commuting from Boston area
- \$295 Tuition for RGQ&Co. alumni who are repeating at the same level

Financial Reporting & Analysis and Quant. Module Discounts⁷ \$50 Candidates repeating exam, or two or more candidates enrolled together
 \$100 Candidates enrolled in another CFA review program

Schweser Products⁸

- \$289 Study Notes \$499 Essential Solution \$779 Premium Solution \$104 Secret Sauce
- Study Notes format:* Print eBook Print + eBook (\$50 extra)
- \$229 SchweserPro Online + Download \$249 SchweserPro CD \$189 MP3 Download
- \$379 Video CDs \$119 Practice Exam vol. 1 \$119 Practice Exam vol. 2 \$119 Flash Cards

Refer to www.schweser.com for further information about products. Special pricing is available on these on other Schweser products ordered by RGQ&Co. students directly through RGQ&Co.

I learned about your program: from a mailing from a colleague from the CFAI I was one of your students
 from our training dept. via the Internet from the SCFAS other

FOOTNOTES TO COURSE SCHEDULE

¹L1 Quant = Level I Quantitative Analysis module; L1 FR&A = Level I Financial Reporting & Analysis module

²Sheraton Stamford Hotel, 700 Main Street, Stamford, CT 06901, 4-minute cab ride (15-minute walk) from Stamford RR station, 44 minutes from Grand Central Station (35 minutes from 125th Street) via Metro-North Railroad, (203) 358-8400; free parking is available and free shuttle to Stamford train station.

³W = weekly, except for Columbus Day weekend (October 8th)

⁴Refer to Syllabus on www.rgquintero.com.

⁵There is no additional cost for the Q-Notes or online classes

⁶Candidates repeating at the same level are entitled to special pricing. Proof of prior CFA exam registration is required at the time of enrollment.

⁷Discounts are not additive (whereas referral fees are). Candidates may select the highest applicable discount. Discount must be requested, and any applicable documentation furnished, at time of registration, or shortly thereafter.

⁸Special pricing is available only to RGQ&Co. students

⁹Referral fees may be claimed for candidates who have not previously enrolled in RGQ&Co. courses and must be requested at time of registration

¹⁰Group discount must be requested at the time of registration. Rebate for group discount and/or referral fee will be provided if group status is attained, or members added to the group, after the candidate registers for class.

Registration and payment options.

- Over the telephone—call (212) 327-0200. Please have the above information available.
- By email—q@rgquintero.com.
- By secure FAX—send this form with credit card payment information to (212) 327-0225.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 375 Park Avenue, Suite 2607, New York, NY 10152.
- In person—bring the filled-in form with a check, credit card information, or cash to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 327-0200 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

About Ron Quintero. Ron is an award-winning scholar, author, and lecturer who has taught more than 400 CFA review programs over the past 25 years in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, financial services organizations, and leading academic institutions. Ron has been a CFA instructor for the Stamford CFA Society, the New York Society of Security Analysts, the New York Institute of Finance, 7city, and FitchLearning; he currently teaches public CFA review programs in New York City through Sharp Seminars. Besides being a CFA charter holder, he has earned CPA, CMA, CFP, CFE, CFF, CTP, CIRA, CDBV, and ABV certifications. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is a CFA practitioner with real-world experience. Before starting R. G. Quintero & Co. and its affiliate, Chartered Capital Advisers, in 1988, he was a member of the Investment Banking Department at Bear Stearns, the Management Consulting Department of KPMG, and he was a turnaround consultant at Zolfo Cooper.

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